Release notes: ClearView CRM 2.11.17

Contents

- Full list of completed work
- Setup notes and core donor database version
- Supported browsers
- Client Support contact information

Highlights

Release 2.11.17 includes the provisioning of ClearView CRM to gain consent from visitors to the login page to retrieve or store information on their devices. The release also contains several fixes and enhancements designed to improve user experience.

Full list of completed work

New Features

Reference no.	Description
CV-20445	Cookie Consent on login page

Improved features

Reference no.	Description
CV-8781	Title is now available to be added to the Corporate Links Prospect Summary tab.
CV-20294	The spacing in the Fundraising by Channel dashboard report has been improved.
CV-20415	Cascading input controls in Jasper embedded report parameters have been improved.
CV-20468	Usage of several functions and fields, including UTL_MATCH and SYS_SOLICITOR, have been restored for usage within the SQL Query Tool.
CV-20469	The Work with Opportunities data table has been improved so that the 'Primary Solicitor' field has its own label.
CV-20478	Appeal Code has been added to the information that displays in the 'Recent Mail' section of the prospect info hover-over and in the left side panel of the Batch Detail View/Add/Edit (VAE) screen.

Fixes

Reference no.	Description
CV-20324	An issue that causing the GIFT.ACKNOWLEDGED field to appear twice in a data definition field mapping has been corrected.

Setup notes and core donor database version

ClearView's Jaspersoft version is 7.9. Previous versions of Jaspersoft are not supported for cloud clients. Contact your account manager with any inquiries: support@softrek.com

ClearView 2.11.17 requires a minimum core donor database schema version of 4.7.4.0. Additionally, ClearView 2.10+ requires:
- a minimum Oracle Database version 12.1c
- Open Java 13 (JDK 13) installed on the server on which ClearView runs
- Tomcat 9 installed on the server on which ClearView runs
- ojdbc8-12.2.0.1.jar installed on the server on which ClearView runs

Supported browsers

Google Chrome
Microsoft Edge
Mozilla Firefox

Client Support contact information

support@softrek.com   800.442.9211