Release notes: ClearView CRM 2.11.15

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Highlights

ClearView 2.11.15 contains several enhancements designed to improve user experience. Additionally, ClearView CRM's security infrastructure has been fortified with AWS Secrets Manager technology.

Full list of completed work

New features

Reference no.	Description
CV-20444	AWS Secrets Manager

Improved features

Reference no.	Description
CV-20163	Users who do not have Planned Gift delete privileges but have the Planned Gift edit privilege are now able to delete rows from Planned Gift Beneficiaries.
CV-20286	The values Custom and Unknown are now available options in the Planned Gift Payout Frequency drop-down.
CV-20295	The format of the Email2Action remark has been improved. 'EMAIL: ' now appears at the top of the message and the word 'Text' has been removed from the body of the message.
CV-20351	The field 'Document Number' has been made available to be added to the Premiums View/Add/Edit (VAE) screen; this field is also available for mapping in Data Definitions.
CV-20363	An issue that was causing Reports and Procedure Library tabs to reset when paging has been fixed.
CV-20365	The loading speed of the Prospect Header 'index card' has been improved.
CV-20382	The 'Options' column can now be removed from the Payment data table.

Setup notes and core donor database version

ClearView's Jaspersoft version is 7.9. Previous versions of Jaspersoft are not supported for cloud clients. Contact your account manager with any inquiries: support@softrek.com

ClearView 2.11.15 requires a minimum core donor database schema version of 4.7.4.0. Additionally, ClearView 2.10+ requires:

- a minimum Oracle Database version 12.1c
- Open Java 13 (JDK 13) installed on the server on which ClearView runs
- Tomcat 9 installed on the server on which ClearView runs
- ojdbc8-12.2.0.1.jar installed on the server on which ClearView runs

Supported browsers

Google Chrome
Microsoft Edge
Mozilla Firefox

Client Support contact information

support@softrek.com   800.442.9211