

Release notes: ClearView CRM 2.11.11

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Highlights

ClearView 2.11.11 contains enhancements and fixes designed to improve user experience. Of note in this release:

 Solicitor code and description now display in the user information hover-over window within Audit Information and in the prospect information hover-over window throughout ClearView.





Full list of completed work

Improved features

Reference no.	Description
CV-8313	Reports access from the Administration -> Payment Processing tab now open as embedded reports when the organization's Application Setting is set to embedded.
CV-8508	Breadcrumbs now appear when navigating to Merge History from the Prospect GoTo Menu.
CV-9597	Proposal Number is now included as part of the Opportunity navigation breadcrumb.
CV-9975	Solicitor code and description now display in the prospect hover-over info box.
CV-20054	The Audit Box user hover-over info box now includes solicitor description.

CV-20134	In List Manager, when saving a new list or query, the Public v. Private option now defaults to 'Private'.
CV-20165	Projects and Project Tasks have been updated to use the correct database security permission.

Fixes

Reference no.	Description
CV-7635	Prospect record type can no longer be removed from the Prospect View/Add/Edit (VAE) screen.
CV-7670	Users are navigated back to the Notifications list or panel when clicking the Back button from a hyperlinked detail record.
CV-7782	Procedure Library no longer presents an error if a procedure does not have a description.
CV-20177	Expired Prospect Research codes no longer appear in the ratings drop-down.
CV-20188	Intermittent CORS policy errors no longer display when users run Jasper reports within ClearView.

Setup notes and core donor database version

ClearView's Jaspersoft version is 7.9. Previous versions of Jaspersoft are not supported for cloud clients. Contact your account manager with any inquiries: support@softrek.com

ClearView 2.11.11 requires a minimum core donor database schema version of 4.7.4.0. Additionally, ClearView 2.10+ requires:

- a minimum Oracle Database version 12.1c
- Open Java 13 (JDK 13) installed on the server on which ClearView runs
- Tomcat 9 installed on the server on which ClearView runs
- ojdbc8-12.2.0.1.jar installed on the server on which ClearView runs

Workstation requirements and supported browsers

To obtain the best performance results with ClearView CRM, workstations should have the following specifications (at minimum):

- Core i5 processor
- 4GB of RAM
- 1280x1024 desktop resolution
- Chrome or Firefox browser
- Reliable internet connection

Client Services contact information

If you have questions, please contact Client Services:

support@softrek.com

800.442.9211